WEIL, GOTSHAL & MANGES LLP 1 Stephen Karotkin (pro hac vice) (stephen.karotkin@weil.com) 2 Ray C. Schrock, P.C. (pro hac vice) (ray.schrock@weil.com) 3 Jessica Liou (*pro hac vice*) (jessica.liou@weil.com) 4 Matthew Goren (pro hac vice) (matthew.goren@weil.com) 5 767 Fifth Avenue New York, NY 10153-0119 6 Tel: 212 310 8000 Fax: 212 310 8007 7 KELLER & BENVENUTTI LLP 8 Tobias S. Keller (#151445) (tkeller@kellerbenvenutti.com) 9 Jane Kim (#298192) (jkim@kellerbenvenutti.com) 10 650 California Street, Suite 1900 San Francisco, CA 94108 11 Tel: 415 496 6723 Fax: 650 636 9251 12 Attorneys for Debtors and Debtors in Possession 13 New York, NY 10153-0119 14 767 Fifth Avenue 15 16 In re: 17 18 19 20 21 22 23 24 * All papers shall be filed in the Lead

25

26

27

28

Weil, Gotshal & Manges LLP

Entered on Docket February 13, 2020 **EDWARD J. EMMONS, CLERK** U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: February 12, 2020

in Montale

DENNIS MONTALI U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

PG&E CORPORATION, - and -PACIFIC GAS AND ELECTRIC COMPANY, Debtors. ☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric Company **☒** Affects both Debtors

Case, No. 19-30088 (DM).

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

ORDER DENYING MOTION OF WILLIAM B. ABRAMS FOR RECONSIDERATION OF THE ORDER PURSUANT TO 11 U.S.C. §§ 363(B) AND 105(A) AND FED. R. BANKR. P. 6004 AND 9019 (I) AUTHORIZING THE DEBTORS AND TCC TO ENTER INTO RESTRUCTURING SUPPORT AGREEMENT WITH THE TCC, CONSENTING FIRE CLAIMANT PROFESSIONALS, AND SHAREHOLDER PROPONENTS, AND (II) GRANTING RELATED RELIEF [DKT. 5174]

Related Docket No.: 5577

Upon consideration of the Motion of William B. Abrams for Reconsideration of the Order

Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 (i) Authorizing the

Debtors and TCC to Enter into Restructuring Support Agreement with the TCC, Consenting Fire

Case: 19-30088 Doc# 5766 Filed: 02/12/20 Entered: 02/13/20 14:25:58 Page 1 of 1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Claimant Professionals, and Shareholder Proponents, and (ii) Granting Related Relief [Dkt. 5174] [Docket No. 5577] (the "Motion"), and the various objections to the Motion filed by PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession [Docket No. 5705], the Ad Hoc Group of Subrogation Claim Holders [Docket No. 5702], and the Official Committee of Tort Claimants [Docket No. 5698] (the "Objections"), and William B. Abrams Response to Official Committee of Tort Claimants Objection [Dkt. 5698] and the Restated Objection of the Ad Hoc Subrogation Group [Dkt. 5702] to William B. Abrams Motion for Reconsideration of the Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (i) Authorizing the Debtors and the TCC to Enter Into Restructuring Support Agreement with the TCC, Consenting Fire Claimant Professionals, and Shareholder Proponents, and (ii) Granting Related Relief [Dkt. 5577] [Docket No. 5708] (the "**Response**"); and this Court having held a hearing on February 11, 2020 to consider the Motion, the Objections, and the Response (the "Hearing"); and upon all of the proceedings had before this Court and after due deliberation,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is denied for the reasons set forth on the record of the Hearing.
- 2. This Court shall retain jurisdiction to resolve any disputes or controversies arising from this Order.

** END OF ORDER **